

Dated: 18.02.2025

LIST OF FINANCIAL CREDITORS IN COMPLIANCE WITH REGULATIONS 9 (1) OF IBBI (INSOLVENCY RESOLUTION PROCESS FOR PERSONAL GUARANTORS TO CORPORATE DEBTORS) REGULATIONS, 2019 IN THE MATTER OF THE KARUR VYSYA BANK LIMITED Vs. MR. HEAVENT SUDHIR MALHOTRA

RP in accordance with Section 104 read with Regulation 9 (1) OF IBBI (Insolvency Resolution Process for Personal Guarantor to Corporate Debtor) Regulation, 2019 has prepared list of Creditors;

104. Preparation of list of creditors. -

- (1) The resolution professional shall prepare a list of creditors on the basis of -
 - (a) the information disclosed in the application filed by the debtor under section 94 or 95, as the case may be; (b)
 - (b) claims received by the resolution professional under section 102.
- (2) The resolution professional shall prepare the list mentioned in sub-section (1) within thirty days from the date of the notice.

9. List of creditors.

- (1) The list of creditors under sub-section (1) of section 104 shall contain the names of creditors, amount claimed, amount admitted and security interest, if any, in respect of such claims.
- (2) The resolution professional shall -
 - (a) make the list of creditors available for inspection by the persons who submitted claims with proof;
 - (b) serve a copy of the list of creditors to the guarantor;
 - (c) make available the list of creditors on the website, if any, of the guarantor;
 - (d) present the list of creditors at the meeting of creditors; and
 - (e) file a certified copy of the list of creditors with the Adjudicating Authority along with the repayment plan.



**UPDATED LIST OF SECURED/UNSECURED FINANCIAL CREDITORS IN COMPLIANCE WITH REGULATIONS 9 (1) OF IBBI
(INSOLVENCY RESOLUTION PROCESS FOR PERSONAL GUARANTORS TO CORPORATE DEBTORS) REGULATIONS, 2019
IN THE MATTER OF THE KARUR VYSYA BANK LIMITED Vs. MR. HEAVENT SUDHIR MALHOTRA**

S.No	Name of Financial Creditor	Address of Financial Creditor	Principal Claim	Interest Claim	Other	Total Amount Claimed	Amount verified by RP	Amount under verification	Amount not verified	Secured/ Unsecured
1	Bank of Baroda	Stressed Assets Management Branch, 4th Floor, Rajendra Bhawan, Rajendra Place, New Delhi - 110008	118,022,832	136,892,517	-	254,915,349	254,915,349	-	-	Secured
2	Indian Bank	Indian Bank, Corporate office 254-260, Avvai Shanmugham Salai, Royapettah, Chennai-600014	138,217,196	360,994,513		499,211,709	490,743,423	8,468,286		Secured
3	Tamilnad Merchantile Bank Ltd.	57 V.E. Road, Thoothukudi-628002, Tamilnadu	261,872,028			261,872,028	20,20,15,261	5,98,56,767		Secured
4	PNB	Punjab National Bank , Zonal Sastra Centre, 7th Floor, 7 Bhika ji Cama Place, New Delhi-110066	332,287,080	35,421,803		367,708,883	352,910,948	14,797,935		Secured



5	Siemens Financial Services Private Limited	Birla Aurora Towers, Level 2I, Plot No.1080, Dr. Annie Besant Road, Worli, Mumbai-400030	49,874,984	107,828,622		157,703,606	157,703,606			Secured
6	State Bank of India:	Stressed asset management , Branch 1, 12th Floor, Jawahar Vyapar Bhawan, STC Building , 1 Tolstoy Marg, Janpath, New Delhi-110001	156,058,633	182,063,237		338,121,870	338,121,870			Secured
7	The Karur Vysya Bank Ltd	RZ-37A RATI RAM PARK NAYA BAZAR, MAJAFGARH	170,544,001	449,904	-	170,993,904	141,219,926		29,773,978	Secured
8	Kotak Mahindra Bank Limited	27 BKC, plot No. C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400051	31,901,742	51,533,971	406,803	83,842,517	83,842,517			Secured
Total			1,258,778,497	875,184,567	406,803	2,134,369,867	2,02,14,72,900	8,31,22,989	29,773,978	

Note:

1. Claims have been verified on the basis of available documents and may change on availability of more information/ documents
2. Some of the Financial Creditors have not marked their relinquishment in their claim form. It is assumed that the bank has forfeit the right to enforce the security interest. RP shall change the voting share if they will not relinquish their interest.



VOTING PERCENTAGE ON THE BASIS OF RELINQUISHMENT AND ADMITTED AMOUNT

S.No	Name of Financial Creditor	Address of Financial Creditor	Admitted amount for Voting share on the basis of relinquishment	Voting Share	Relinquishment	Whether Associate of Personal Guarantor	Secured/ Unsecured
1	Bank of Baroda	Stressed Assets Management Branch, 4th Floor, Rajendra Bhawan, Rajendra Place, New Delhi - 110008	254,915,349.16	14.19	Relinquished	No	Secured
2	Indian Bank	Indian Bank, Corporate office 254-260, Avvai Shanmugham Salai, Royapettah, Chennai-600014	490,743,423.00	27.32	Relinquished	No	Secured
3	Tamilnad Merchantile Bank Ltd.	57 V.E. Road, Thoothukudi-628002, Tamilnadu	202,015,261.00	11.25	Relinquished	No	Secured
4	PNB	Punjab National Bank , Zonal Sastra Centre, 7th Floor, 7 Bhika ji Cama Place, New Delhi-110066	352,910,948.01	19.65	Not mentioned	No	Secured



5	Siemens Financial Services Private Limited	Birla Aurora Towers, Level 21, Plot No.1080, Dr. Annie Besant Road, Worli, Mumbai-400030	157,703,606.00	8.78	Relinquished	No	Secured
6	State Bank of India:	Stressed asset managemnet , Branch 1, 12th Floor, Jawahar Vyapar Bhawan, STC Building , 1 Tolstoy Marg, Janpath, New Delhi-110001	338,121,870.00	18.82	Relinquished	No	Secured
7	The Karur Vysya Bank Ltd	RZ-37A RATI RAM PARK NAYA BAZAR, MAJAFGARH		0.00	Not relinquished	No	Secured
8	Kotak Mahindra Bank Limited	27 BKC, plot No. C 27, G Block, Bradra Kurla Complex, Bandra (East), Mumbai-400051		0.00	Not relinquished	No	Secured
	Total		1,796,410,457.17	100.00			



IP Harvinder Singh

RP in the Insolvency Resolution Process of

Mr. Heavent Sudhir Malhotra, Personal Guarantor of M/s Xalta Foods and Beverages Pvt Ltd

Reg No. - IBBI/PA-001/IP-P00463/2017-18/10806

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AFA Valid up to 30.06.2025

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